

People Inc. Financial Services

AGENDA

May 14, 2020

6:00 p.m.

WebEx at <https://peopleinc.webex.com/peopleinc/j.php?MTID=mf93001a980d0aae90efd472747542117>
and **Teleconference at 1-844-992-4726 access code 797330753**

*6 to mute

*7 to un-mute

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|----|---|-------------------|
| 1. | Call to Order | Charlotte Mullins |
| 2. | Roll Call/Determination of Quorum | Amanda Ball |
| 3. | Approval of Minutes
*February 13, 2020 & April 27, 2020 | Charlotte Mullins |
| 4. | Financial Report
a. Balance Sheet
b. Capitalization Report
c. Financial Statements | Janet Shrader |
| 5. | Program Report
a. Quarterly Portfolio Quality Reports-CDFI & NDDF
b. Business Pipeline Summary
c. Consumer Pipeline Summary
d. TANF Portfolio
e. Payday/Credit Builder Portfolio | Shane Simmons |
| 6. | COVID-19 Response Forgivable Loans Update | Angie Groseclose |
| 7. | New Markets Tax Credits (NMTC) Program Update
a. Advisory Committee Report
b. Current Project Update
c. Allocation Report
d. Pipeline Report | Bryan Phipps |
| 8. | Consideration of Polycap Investment | Bryan Phipps |

People Incorporated of Virginia

Headquarters 1173 West Main Street, Abingdon, VA 24210 **Phone:** 276.623.9000 or 276.466.6527 **Fax:** 276.628.2931 **Email:** info@peopleinc.net
Bristol Office 800 Martin Luther King, Jr. Boulevard, Bristol, VA 24201 **Phone:** 276.466.5587 **Fax:** 276.466.0728 **Email:** bristol@peopleinc.net
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Culpeper Office 219 East Davis Street, Suite 100, Culpeper, VA 22701 **Phone:** 833.277.9330 **Email:** info@peopleinc.net



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| 9. | Other Business | Charlotte Mullins |
| 10. | Next Board of Directors' Meeting
*August 13, 2020 – 3:00 p.m. – via teleconference | Charlotte Mullins |
| 11. | Adjournment | Charlotte Mullins |

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