

People Inc. Financial Services

AGENDA

August 13, 2020

3:00 p.m.

Zoom at: <https://zoom.us/j/93065545502?pwd=cDk4TUUpVM0d4b2xGZTQxbTVUMURIUT09>
and Teleconference at 1-646-558-8656 access code 93065545502

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| 1. | Call to Order | Charlotte Mullins |
| 2. | Roll Call/Determination of Quorum | Amanda Ball |
| 3. | Public Input/Approval of Agenda | Charlotte Mullins |
| 4. | Approval of Minutes
*May 14, 2020 | Charlotte Mullins |
| 5. | Financial Report
a. Balance Sheet
b. Capitalization Report
c. Financial Statements | Janet Shrader |
| 6. | Program Report
a. Quarterly Portfolio Quality Reports-CDFI & NDDF
b. Business Pipeline Summary
c. Consumer Pipeline Summary
d. TANF Portfolio
e. Payday/Credit Builder Portfolio | Shane Simmons |
| 7. | COVID-19 Response Forgivable Loans Update | Angie Groseclose |
| 8. | New Markets Tax Credits (NMTC) Program Update
a. Advisory Committee Report
b. Current Project Update
c. Allocation Report
d. Pipeline Report | Bryan Phipps |
| 9. | NMTC Investment Consideration
* Robinson Manufacturing | Bryan Phipps |

People Incorporated of Virginia

Headquarters 1173 West Main Street, Abingdon, VA 24210 Phone: 276.623.9000 or 276.466.6527 Fax: 276.628.2931 Email: info@peopleinc.net
Bristol Office 800 Martin Luther King, Jr. Boulevard, Bristol, VA 24201 Phone: 276.466.5587 Fax: 276.466.0728 Email: bristol@peopleinc.net
Grundy Office 20694 Riverside Drive, Grundy, VA 24614 Phone: 276.935.4747 Fax: 276.935.4368 Email: buchanan@peopleinc.net
Lebanon Office 122 Price Street, Lebanon, VA 24266 Phone: 276.889.0999 Fax: 276.889.0117 Email: russell@peopleinc.net
Manassas Office 9324 West Street, Manassas, VA 20110 Phone: 571.445.3020 Fax: 571.445.3030 Email: pwc@peopleinc.net
Woodstock Office 135 South Main Street, Woodstock, VA 22664 Phone: 540.459.9096 Fax: 540.459.8732 Email: woodstock@peopleinc.net
Culpeper Office 219 East Davis Street, Suite 100, Culpeper, VA 22701 Phone: 833.277.9330 Email: info@peopleinc.net



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| 10. | CY2019 NMTC Application Outcome | Bryan Phipps |
| 11. | CY2020 NMTC Application | Rob Goldsmith |
| 12. | Change in Annual Meeting | Rob Goldsmith |
| 13. | Election of Officers | Charlotte Mullins |
| 14. | Other Business | Charlotte Mullins |
| 15. | Next Board of Directors' Meeting
*November 12, 2020 – 6:00 p.m. | Charlotte Mullins |
| 16. | Adjournment | Charlotte Mullins |

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Culpeper Office 219 East Davis Street, Suite 100, Culpeper, VA 22701 **Phone:** 833.277.9330 **Email:** info@peopleinc.net

